

QUOTE FORM IMC

This form is for indicative quote only. Formal quote is subject to completion of a full proposal form.

Contact Name:			
Contact No/Mobile:			
Are you an active IMC Member?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	

If you wish to get a indicative quote please complete the below:

POLICY INFORMATION

Insurance	Limit of Indemnity – Please Tick			
Public & Products Liability	<input type="checkbox"/> \$5M	<input type="checkbox"/> \$10M	<input type="checkbox"/> \$20M	
Professional Indemnity	<input type="checkbox"/> \$1M	<input type="checkbox"/> \$2M	<input type="checkbox"/> \$5M	<input type="checkbox"/> \$10M

FEE INCOME DECLARATION

Please complete the following:

BUSINESS ACTIVITIES	PAST 12 MONTHS ACTUALS (\$)	PERCENTAGE OF FEE INCOME (%)	NEXT 12 MONTHS ESTIMATES (\$)	PERCENTAGE OF FEE INCOME (%)
Strategic Planning				
Organisational Design				
Human Resource Development				
Quality Management				
Budgeting & Financial Modelling				
Project Management				
Productivity Improvement				
Marketing Consultancy				
Procurement & Outsourcing				
Health and Safety Training				
Business Improvement				
Training Consultancy				
Other (Please Specify)				

Please provide the approximate percentage of your activities (based on fee income) applicable to each State, Territory and Overseas.

NSW	VIC	QLD	SA	WA	TAS	NT	ACT	O/S
%	%	%	%	%	%	%	%	%

In order to send us the above information for a quote discussion, please save this form and send it to us by clicking the SEND button below – Formal Quotes will be subject to completion of a full proposal form.

JLT PROFESSIONS TEAM

T: 03 9613 1403

E: professions@jlta.com.au



JLT COLLECTION STATEMENT

In accordance with the Privacy Act 1988 (and subsequent amendments), we, Jardine Lloyd Thompson Pty Ltd (and our subsidiaries and related entities) (JLT) draw your attention to the following:

- We may collect personal information about you by means of the enclosed document.
- We are collecting the information principally for the purpose of approaching the (re)insurance market, placing insurance, assessing and advising you on your insurance needs, claims handling or risk management (depending on your requirements). Other purposes include providing you with information about other JLT products or services and administering payments to you. If you are proposing for or renewing insurance, the information is required pursuant to your duty of disclosure under the Insurance Contracts Act 1984, the Marine Insurance Act 1909 or at common law.
- The information we collect may be disclosed to third parties including but not limited to (re)insurers, insurance intermediaries, service providers, finance providers, advisers, agents and JLT related Group companies.
- Your personal information may be sent to our administrative processing centres in Mumbai (India) or Kuala Lumpur (Malaysia) and to other JLT Group companies, insurers, reinsurers and other third party service providers (e.g. data storage providers) in the United Kingdom, Singapore, Hong Kong, the United States of America and elsewhere
- If you provide us with personal information about other individuals, you must ensure that those persons have been made aware of the above matters. Where the information collected relates to health, criminal record or other sensitive information as defined in the Privacy Act 1988, you must obtain it with the individual's consent. We will use and disclose your personal information in accordance with our Privacy Policy.
- Our Privacy Policy can be accessed on our website (www.au.jlt.com). For further information contact your account executive or the JLT Privacy Officer:

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